

**AMOL DICALITE LIMITED**

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A MEMBER OF THE LALBHAI GROUP

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND SIX MONTHS ENDED ON SEPTEMBER 30, 2016.

(Rs. In Lakhs)

Sr No	Particulars	Quarter ended			Half year ended		Year ended on 31/03/16 (Audited)
		30/09/16 (Unaudited)	30/06/16 (Unaudited)	30/09/15 (Unaudited)	30/09/16 (Unaudited)	30/09/15 (Unaudited)	
1	Income from operations						
	(a) Net Sales/Income from Operations (Net of excise duty)	690.37	915.26	829.36	1,605.63	1,610.79	3,294.64
	(b) Other Operating Income	0.74	2.27	0.33	3.01	0.81	3.77
	Total Income from operations (net)	691.11	917.53	829.69	1,608.64	1,611.60	3,298.41
2	Expenses						
	(a) Cost of material consumed	190.94	176.49	170.35	367.43	333.44	704.04
	(b) Purchase of stock-in-trade	27.72	170.83	152.25	198.55	184.23	344.79
	(c) Changes in inventories of finished goods, work-in-progress and stock in trade	2.79	39.59	(8.10)	42.38	16.81	37.92
	(d) Employee benefit expense	107.10	104.07	103.33	211.17	210.83	408.56
	(e) Depreciation and amortisation expense	76.08	76.04	78.89	152.12	157.41	315.26
	(f) Other expenses	213.91	222.92	262.50	436.83	509.31	1,072.33
	Total Expenses	618.54	789.94	759.22	1,408.48	1,412.03	2,882.90
3	Profit from Operations before Other Income, finance costs and Exceptional Items (1-2)	72.57	127.59	70.47	200.16	199.57	415.51
4	Other Income	36.10	43.52	36.04	79.62	66.30	155.20
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	108.67	171.11	106.51	279.78	265.87	570.71
6	Finance costs	20.98	20.70	28.46	41.68	58.53	119.73
7	Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	87.69	150.41	78.05	238.10	207.34	450.98
8	Exceptional Items	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7±8)	87.69	150.41	78.05	238.10	207.34	450.98
10	Tax expenses						
	- Current Tax (including tax adjustment of earlier years)	43.58	62.50	36.00	106.08	90.00	189.00
	- Deferred Tax	(12.95)	(11.97)	(10.50)	(24.92)	(18.08)	(38.00)
11	Net Profit from ordinary activities after tax (9±10)	57.06	99.88	52.55	156.94	135.42	299.98
12	Paid up Equity Share Capital (Face value: Rs.10/- per Share)	72.00	72.00	72.00	72.00	72.00	72.00
13	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						2,743.84
14	Earnings Per Share (EPS)						
	Basic and diluted EPS before Extraordinary Items	7.93	13.87	7.30	21.80	18.81	41.66
	Basic and diluted EPS after Extraordinary Items	7.93	13.87	7.30	21.80	18.81	41.66

SEGMENT, REVENUE, RESULTS AND OTHER INFORMATION

(Rs. In Lakhs)

Sr No	Particulars	Quarter ended			Half year ended		Year ended on 31/03/16 (Audited)
		30/09/16 (Unaudited)	30/06/16 (Unaudited)	30/09/15 (Unaudited)	30/09/16 (Unaudited)	30/09/15 (Unaudited)	
(1)	Segment Revenue						
	(Net Sales/Income from Operations)						
	(a) Perlite Products & related activities	586.68	813.10	725.26	1,399.78	1,402.74	2,880.69
	(b) Leasing	104.43	104.43	104.43	208.86	208.86	417.72
	Total	691.11	917.53	829.69	1,608.64	1,611.60	3,298.41
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Net Sales/Income From Operation	691.11	917.53	829.69	1,608.64	1,611.60	3,298.41
(2)	Segment Results						
	(Profit after depreciation but before interest and exceptional items)						
	(a) Perlite Products & related activities	81.17	133.19	74.32	214.36	202.05	455.70
	(b) Leasing	43.27	43.28	43.27	86.55	86.55	173.10
	Sub - Total	124.44	176.47	117.59	300.91	288.60	628.80
	Less:	-	-	-	-	-	-
	(1) Finance costs	20.98	20.70	28.46	41.68	58.53	119.73
	(2) Other un-allocable expenditure net of un-allocable income	15.77	5.36	11.08	21.13	22.73	58.09
	Total Profit Before Tax	87.69	150.41	78.05	238.10	207.34	450.98
(3)	Capital Employed						
	(Segment Assets - Segment Liabilities)						
	(a) Perlite Products & related activities	689.02	825.12	902.39	689.02	902.39	852.85
	(b) Leasing	884.09	945.24	1,092.16	884.09	1,092.16	969.85
	Unallocable assets less liabilities	1,399.67	1,145.36	674.73	1,399.67	674.73	993.15
	Total Capital Employed in the Company	2,972.78	2,915.72	2,669.28	2,972.78	2,669.28	2,815.84

STATEMENT OF ASSETS AND LIABILITIES								
Sr No	Particulars						STANDALONE	
							As at 9/30/2016 (Unaudited)	As at 3/31/2016 (Audited)
A EQUITY AND LIABILITIES								
1 Shareholders' Funds:								
	(a) Share Capital					72.00	72.00	
	(b) Reserves and Surplus					2,900.78	2,743.84	
Sub-total- Shareholders' funds						2,972.78	2,815.84	
2 Minority Interest								
3 Non-current liabilities								
	(a) Long-term borrowing					117.89	259.72	
	(b) Deferred tax liabilities (net)					93.59	118.50	
	(c) Other long-term liabilities					53.12	53.12	
	(d) Long-term provisions					25.23	22.70	
Sub-total- Non-current liabilities						289.83	454.04	
4 Current liabilities								
	(a) Short-term borrowing					400.65	437.48	
	(b) Trade payables					220.72	171.51	
	(c) Other current liabilities					484.14	351.57	
	(d) Short-term provisions					24.70	22.22	
Sub-total-Current liabilities						1,130.21	982.78	
TOTAL - EQUITY AND LIABILITIES						4,392.82	4,252.66	
B ASSETS								
1 Non-current assets								
	(a) Fixed assets					1,310.27	1,457.62	
	(b) Goodwill on consolidation					-	-	
	(c) Non-current investments					25.02	25.02	
	(d) Deferred tax assets					-	-	
	(e) Long-term loans and advances					-	-	
	(f) Other non-current assets					35.65	33.79	
Sub-total- Non-current assets						1,370.94	1,516.43	
2 Current assets								
	(a) Current investments							
	(b) Inventories					338.07	337.60	
	(c) Trade receivables					473.50	425.33	
	(d) Cash and cash equivalents					54.41	72.35	
	(e) Short-term loans and advances					1,873.49	1,599.27	
	(f) Other current assets					282.41	301.68	
Sub-total- Current assets						3,021.88	2,736.23	
TOTAL- ASSETS						4,392.82	4,252.66	
Notes :								
1) The results for the quarter ended September 30, 2016, are derived by subtracting reviewed figures for the three months ended on June 30, 2016.								
2) The figures have been re-grouped and re-classified, wherever necessary to make them comparable.								
3) The above results were reviewed by the Audit Committee and approved at the meeting of Board of Directors held on November 11, 2016, and the Statutory Auditor have carried out Limited Review of the results for the quarter ended on September 30, 2016								
						By Order of the Board		
						For Amol Dicalite Limited		
						Shreyas C. Sheth		
						Chairman and Managing Director		
						(DIN 00009350)		
Place : Ahmedabad								
Date : 11.11.2016								