



AMOL DICALITE LIMITED

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A MEMBER OF THE LALBHAI GROUP

Part I (Rs. In Lakhs)
STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND SIX MONTHS ENDED ON SEPTEMBER 30, 2015.

Sr No	Particulars	Quarter ended			Half year ended		Year ended on 31/03/15 (Audited)
		30/09/15 (Unaudited)	30/06/15 (Unaudited)	30/09/14 (Unaudited)	30/09/15 (Unaudited)	30/09/14 (Unaudited)	
1	Income from operations						
	(a) Net Sales/Income from Operations (Net of excise duty)	829.36	781.43	604.87	1,610.79	1,204.83	2,645.95
	(b) Other Operating Income	0.33	0.48	0.28	0.81	0.69	38.91
	Total Income from operations (net)	829.69	781.91	605.15	1,611.60	1,205.52	2,684.86
2	Expenses						
	(a) Cost of material consumed	170.35	163.09	165.77	333.44	318.62	705.78
	(b) Purchase of stock-in-trade	152.25	31.98	-	184.23	-	88.33
	(c) Changes in inventories of finished goods, work-in-progress and stock in trade	(8.10)	24.91	2.93	16.81	34.13	(5.29)
	(d) Employee benefit expense	103.33	107.50	90.81	210.83	183.23	388.00
	(e) Depreciation and amortisation expense	78.89	78.52	79.60	157.41	159.20	318.88
	(f) Other expenses	262.50	246.81	204.88	509.31	403.32	926.56
	Total Expenses	759.22	652.81	543.99	1,412.03	1,098.50	2,422.26
3	Profit from Operations before Other Income, finance costs and Exceptional Items (1-2)	70.47	129.10	61.16	199.57	107.02	262.60
4	Other Income	36.04	30.26	28.80	66.30	54.03	138.52
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	106.51	159.36	89.96	265.87	161.05	401.12
6	Finance costs	28.46	30.07	38.88	58.53	76.53	136.48
7	Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	78.05	129.29	51.08	207.34	84.52	264.64
8	Exceptional Items	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7±8)	78.05	129.29	51.08	207.34	84.52	264.64
10	Tax expenses						
	- Current Tax (including tax adjustment of earlier years)	36.00	54.00	25.75	90.00	44.00	117.00
	- Deferred Tax	(10.50)	(7.58)	(8.70)	(18.08)	(15.96)	(27.99)
11	Net Profit from ordinary activities after tax (9±10)	52.55	82.87	34.03	135.42	56.48	175.63
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit for the period (11±12)	52.55	82.87	34.03	135.42	56.48	175.63
14	Paid up Equity Share Capital (Face value: Rs. 10/- per Share)	72.00	72.00	72.00	72.00	72.00	72.00
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						2,461.45
16	Earnings Per Share (EPS)						
	Basic and diluted EPS before Extraordinary Items	7.30	11.51	4.73	18.81	7.84	24.39
	Basic and diluted EPS after Extraordinary Items	7.30	11.51	4.73	18.81	7.84	24.39

Part II							
A PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
	- Number of Equity Shares	247,288	248,188	248,188	247,288	248,188	248,188
	- Percentage of Shareholding	34.35%	34.47%	34.47%	34.35%	34.47%	34.47%
2	Promoters and promoter group Shareholding						
	(a) Pledged/Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of share (as a% of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of share (as a% of the total shareholding capital of the company)	-	-	-	-	-	-
	(b) Non-encumbered						
	- Number of shares	472,712	471,812	471,812	472,712	471,812	471,812
	- Percentage of share (as a% of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100.00%
	- Percentage of share (as a% of the total shareholding capital of the company)	65.65%	65.53%	65.53%	65.65%	65.53%	65.53%

SEGMENT, REVENUE, RESULTS AND OTHER INFORMATION

(Rs. In Lakhs)

Sr No	Particulars	Quarter ended			Half year ended		Year ended on 31/03/15 (Audited)
		30/09/15 (Unaudited)	30/06/15 (Unaudited)	30/09/14 (Unaudited)	30/09/15 (Unaudited)	30/09/14 (Unaudited)	
(1)	Segment Revenue						
	(Net Sales/Income from Operations)						
	(a) Perlite Products & related activities	725.26	677.48	500.72	1,402.74	996.66	2,267.14
	(b) Leasing	104.43	104.43	104.43	208.86	208.86	417.72
	Total	829.69	781.91	605.15	1,611.60	1,205.52	2,684.86
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Net Sales/Income From Operation	829.69	781.91	605.15	1,611.60	1,205.52	2,684.86
(2)	Segment Results						
	(Profit after depreciation but before interest and exceptional items)						
	(a) Perlite Products & related activities	74.32	127.73	58.43	202.05	96.24	271.02
	(b) Leasing	43.27	43.28	42.39	86.55	84.77	169.54
	Sub - Total	117.59	171.01	100.82	288.60	181.01	440.56
	Less: Inter Segment Profit	-	-	-	-	-	-
	Total	117.59	171.01	100.82	288.60	181.01	440.56
	Less:						
	(1) Finance costs	28.46	30.07	38.88	58.53	76.53	136.48
	(2) Other un-allocable expenditure net of un-allocable income	11.08	11.65	10.86	22.73	19.96	39.44
	Total Profit Before Tax	78.05	129.29	51.08	207.34	84.52	264.64
(3)	Capital Employed						
	(Segment Assets - Segment Liabilities)						
	(a) Perlite Products & related activities	902.39	859.12	966.89	902.39	966.89	879.24
	(b) Leasing	1,092.16	1,153.31	1,360.42	1,092.16	1,360.42	1,236.33
	Unallocable assets less liabilities	674.73	604.30	105.40	674.73	105.40	417.88
	Total Capital Employed in the Company	2,669.28	2,616.73	2,432.71	2,669.28	2,432.71	2,533.45

STANDALONE STATEMENT OF ASSETS AND LIABILITIES			(Rs. In Lakhs)	
Sr No	Particulars	As at 30/09/2015 (Unaudited)	As at 31/03/2015 (Audited)	
A	EQUITY AND LIABILITIES			
1	Shareholders' Funds:			
	(a) Share Capital	72.00	72.00	
	(b) Reserves and Surplus	2,597.28	2,461.45	
	Sub-total- Shareholders' funds	2,669.28	2,533.45	
2	Non-current liabilities:			
	(a) Long-term borrowing	380.39	483.54	
	(b) Deferred tax liabilities (net)	138.42	156.51	
	(c) Other long-term liabilities	53.12	31.25	
	(d) Long-term provisions	22.76	20.00	
	Sub-total- Non-current liabilities	594.69	691.30	
3	Current liabilities:			
	(a) Short-term borrowing	336.63	360.46	
	(b) Trade payables	256.74	230.31	
	(c) Other current liabilities	494.05	446.38	
	(d) Short-term provisions	21.57	21.54	
	Sub-total-Current liabilities	1,108.99	1,058.69	
	TOTAL - EQUITY AND LIABILITIES	4,372.96	4,283.44	
B	ASSETS			
1	Non-current assets:			
	(a) Fixed assets	1,612.87	1,737.05	
	(b) Non-current investments	25.02	25.02	
	(e) Long-term loans and advances	-	22.25	
	(c) Other non-current assets	2.50	3.07	
	Sub-total- Non-current assets	1,640.39	1,787.39	
2	Current assets:			
	(a) Inventories	391.94	370.43	
	(b) Trade receivables	605.60	520.00	
	(c) Cash and cash equivalents	108.24	74.58	
	(d) Short-term loans and advances	1,368.95	1,263.81	
	(e) Other current assets	257.84	267.23	
	Sub-total- Current assets	2,732.57	2,496.05	
	TOTAL- ASSETS	4,372.96	4,283.44	
Notes :				
1) The results for the quarter ended September 30, 2015, are derived by subtracting reviewed figures for the three months ended on June 30, 2015.				
2) The figures have been re-grouped and re-classified, wherever necessary to make them comparable.				
3) The above results were reviewed by the Audit Committee and approved at the meeting of Board of Directors held on November 09, 2015, and the Statutory Auditor have carried out Limited Review of the results for the quarter ended on September 30, 2015				
By Order of the Board For Amol Dicalite Limited Shreyas C. Sheth Chairman and Managing Director (DIN 00009350)				
Place : Ahmedabad				
Date : 09.11.2015				