

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON DECEMBER 31, 2018.

(Rs. in Lakhs)

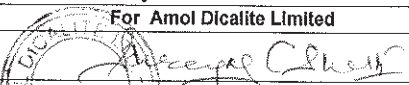
Sr No	Particulars	Quarter ended			9 Months ended on		Year ended on 31/03/18
		31/12/18	30/09/18	31/12/17	31/12/18	31/12/17	
		(Unaudited)			(Unaudited)		(Audited)
1	Income						
	(a) Sales/Income from operations	680.34	757.28	651.69	2,520.27	2,785.05	3,991.63
	(b) Finance and other income	51.87	48.48	33.25	144.99	99.13	134.03
	Total Income (Net)	732.21	805.76	684.94	2,665.26	2,884.18	4,125.66
2	Expenses						
	(a) Cost of material consumed	213.81	191.66	245.40	640.04	662.05	902.74
	(b) Purchase of stock-in-trade	-	-	-	-	55.04	225.83
	(c) Changes in inventories of finished goods, work-in-progress and stock in trade	8.61	(2.69)	(18.25)	28.37	(8.55)	(13.98)
	(d) Employee benefit expense	125.90	126.89	116.36	383.06	368.96	488.20
	(e) Finance cost	12.96	3.05	8.21	21.36	30.08	36.53
	(f) Depreciation and amortisation expense	52.04	51.00	74.44	161.54	223.74	299.50
	(g) Other expenses	279.04	317.91	228.68	938.18	926.46	1,295.66
	Total Expenses	692.36	687.82	654.84	2,172.55	2,257.78	3,234.48
3	Profit before exceptional item and tax (1-2)	39.85	117.94	30.10	492.71	626.40	891.18
4	Exceptional Items	-	-	-	-	-	-
5	Profit before tax (3+4)	39.85	117.94	30.10	492.71	626.40	891.18
6	Tax expenses						
	- Current Tax	-	42.00	16.00	146.00	195.00	292.30
	- Deferred Tax	(7.82)	(10.87)	(9.12)	32.85	(32.77)	(44.96)
7	Profit for the period (5+6)	47.67	86.81	23.22	313.86	464.17	643.84
8	Other Comprehensive income (net of tax) (OCI)						
	Items that will not be reclassified to profit or loss						
	Fair value of equity instruments through other comprehensive income (FVTOCI)	0.67	(0.10)	1.22	(0.06)	1.99	1.31
	Remeasurement of defined benefit plans	(4.36)	(4.36)	(2.37)	(13.07)	(7.09)	(12.62)
	Total comprehensive income (after tax)	43.98	82.35	22.07	300.73	459.07	632.53
10	Paid up Equity Share Capital (Face value: Rs.10/- per Share)	72.00	72.00	72.00	72.00	72.00	72.00
	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	3,732.27
11	Earnings per equity share share (EPS) (Not annualised) (Face value: Rs.10/- per Share)						
	Basic and diluted EPS	6.62	12.06	3.23	43.59	64.47	89.42

SEGMENT, REVENUE, RESULTS AND OTHER INFORMATION

Sr No	Particulars	Quarter ended			Half year ended		Year ended on 31/03/18
		31/12/18	30/09/18	31/12/17	31/12/18	31/12/17	
		(Unaudited)			(Unaudited)		(Audited)
(1)	Segment Revenue						
	(Sales/Income from Operations)						
	(a) Perlite Products & related activities	661.02	738.02	547.26	2,180.92	2,471.76	3,804.18
	(b) Leasing	19.32	19.26	104.43	339.35	313.29	387.45
	Total	680.34	757.28	651.69	2,520.27	2,785.05	3,991.63
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Net Sales/Income From Operation	680.34	757.28	651.69	2,520.27	2,785.05	3,991.63
(2)	Segment Results						
	(Profit after depreciation but before interest and exceptional items)						
	(a) Perlite Products & related activities	93.33	147.70	38.19	339.41	631.89	920.70
	(b) Leasing	(20.26)	(20.32)	43.28	213.42	129.83	142.83
	Sub - Total	73.07	127.38	81.47	552.83	761.72	1,063.53
	Less:						
	(1) Finance costs	12.96	3.05	8.21	21.36	30.08	36.53
	(2) Other un-allocable expenditure net of un-allocable income	20.26	6.39	43.16	38.78	105.24	135.82
	Total Profit Before Tax	39.85	117.94	30.10	492.71	626.40	891.18
(3)	Capital Employed						
	(Segment Assets - Segment Liabilities)						
	(a) Perlite Products & related activities	787.03	1,000.26	608.34	787.03	608.34	981.94
	(b) Leasing	251.51	281.02	541.77	251.51	541.77	480.61
	Unallocable assets less liabilities	3,044.76	2,758.04	2,480.72	3,044.76	2,480.72	2,341.72
	Total Capital Employed in the Company	4,083.30	4,039.32	3,630.83	4,083.30	3,630.83	3,804.27

- The above results were reviewed by the Audit Committee and approved at the meeting of Board of Directors held on February 13, 2019, and the Statutory Auditors have carried out Limited Review of the results for the quarter ended on December 31, 2018.
- These results has been prepared in accordance with the Ind AS notified under the Companies (Indian Accounting Standard) Rules 2015.
- The results for the quarter ended December 31, 2018, are derived by subtracting reviewed figures for six months ended on September 30, 2018.
- Effective July 01, 2017 revenue from operations is prepared net of taxes and duties, upon implementation of the Goods and Services Tax Act. Hence the results for the nine months ended on December 31, 2018 and December 31, 2017 are not comparable.
- The figures have been re-grouped and re-classified, wherever necessary to make them comparable.

By Order of the Board
For Amol Dicalite Limited


Shroyas C. Sheth
Chairman and Managing Director
(DIN 00009350)

Place : Ahmedabad

Date : 13.02.2019

LIMITED REVIEW REPORT

To,
The Board of Directors,
Amol Dicalite Limited
301, 'Akshay', 53, Shrimali Society,
Navrangpura, Ahmedabad-380 009 (India)

We have reviewed the statement of unaudited financial results of Amol Dicalite Limited (the "Company") for the quarter ended December, 2018 (the "Statement"). This statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (the "Listing regulation, 2015") read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016, which has been initialed by us for identification purpose. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement.

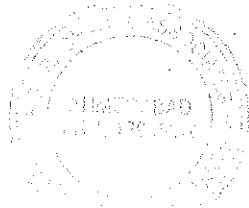
A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the applicable Indian Accounting Standards under section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, B.R. Shah & Associates
Chartered Accountants
Firm Registration No. 129053W

Bhavik Shah

Bhavik Shah
Partner
Membership No.: 129674



Place: Ahmedabad
Date: February 13, 2019