



AMOL DICALITE LIMITED

Registered Office: 301, "Akshay" 53, Shrimali Society, Navrangpura, Ahmedabad - 380 009

(A MEMBER OF THE LALBHAI GROUP)

(Rs. In Lakhs)

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2010.

Sr No	Particulars	Quarter ended on		6 Months ended on		Year ended
		30/09/10 (Unaudited)	30/09/09 (Unaudited)	30/09/10 (Unaudited)	30/09/09 (Unaudited)	on 31/03/10 (Audited)
1	[A] Net Sales/Income from Operations	574.89	435.44	1,143.61	945.30	2,025.23
	[B] Other Operating Income	5.95	0.90	20.70	1.17	38.92
	Total Income	580.84	436.34	1164.31	946.47	2,064.15
2	Expenditure					
	[A] (Increase)/decrease in stock in trade and work in progress	9.09	2.15	17.81	4.14	39.03
	[B] Consumption of raw materials	118.72	117.32	233.11	258.48	536.18
	[C] Purchase of traded goods	58.06	1.39	80.86	1.39	-
	[D] Employees cost	59.24	59.72	124.70	114.50	220.49
	[E] Depreciation	77.58	54.08	154.30	108.16	240.78
	[F] Other expenditure	146.05	94.46	277.22	223.67	568.03
	[G] Total (A to F)	468.74	329.12	888.00	710.34	1,604.51
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	112.10	107.22	276.31	236.13	459.64
4	Other Income	-	-	-	-	-
5	Profit before Interest and Exceptional Items (3+4)	112.10	107.22	276.31	236.13	459.64
6	Interest (Net)	35.28	24.54	66.89	51.11	104.05
7	Profit after Interest but before Exceptional Items (5-7)	76.82	82.68	209.42	185.02	355.59
8	Exceptional Items	-	-	-	-	-
9	Profit before tax (7-8)	76.82	82.68	209.42	185.02	355.59
10	Tax expenses					
	- Current Tax	14.00	32.50	37.00	68.50	76.00
	- Deferred Tax	12.40	(0.13)	33.00	(0.42)	44.48
11	Net Profit after tax (9-10)	50.42	50.31	139.42	116.94	235.11
12	Extraordinary Items	-	-	-	-	-
13	Net Profit for the period (11-12)	50.42	50.31	139.42	116.94	235.11
14	Paid up Equity Share Capital (Face value: Rs.10/- per Share)	72.00	72.00	72.00	72.00	72.00
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year					1,178.54
16	Earnings Per Share (EPS)					
	Basic and diluted EPS before Extraordinary Items	7.00	6.99	19.36	16.24	32.65
	Basic and diluted EPS after Extraordinary Items	7.00	6.99	19.36	16.24	32.65
17	Public Shareholding					
	- Number of Equity Shares	262,508	263,508	262,508	263,508	262,708
	- Percentage of Shareholding	36.46%	36.60%	36.46%	36.60%	36.49%
18	Promoters and promoter group Shareholding					
	(a) Pledged/Encumbered					

- Number of shares	16,500	16,500	16,500	16,500	16,500
- Percentage of share (as a% of the total shareholding of promoter and promoter group)	3.61%	3.61%	3.61%	3.61%	3.61%
- Percentage of share (as a% of the total shareholding capital of the company)	2.29%	2.29%	2.29%	2.29%	2.29%
(b) Non-encumbered					
- Number of shares	440,992	439,992	440,992	439,992	440,792
- Percentage of share (as a% of the total shareholding of promoter and promoter group)	96.39%	96.39%	96.39%	96.39%	96.39%
- Percentage of share (as a% of the total shareholding capital of the company)	61.25%	61.11%	61.25%	61.11%	61.22%

SEGMENT, REVENUE, RESULTS AND OTHER INFORMATION

(Rs. In Lakhs)

Sr No	Particulars	Quarter ended on		6 Months ended on		Year ended
		30/09/10	30/09/09	30/09/10	30/09/09	on 31/03/10
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
(1)	Segment Revenue					
	(Net Sales/Income from Operations)					
	(a) Perlite Products & related activities	449.34	303.18	892.51	688.38	1,478.28
	(b) Textile	-	43.55	-	79.50	155.27
	(c) Leasing	125.55	88.71	251.10	177.42	391.68
	Total	574.89	435.44	1,143.61	945.30	2,025.23
	Less: Inter Segment Revenue	-	-	-	-	-
	Net Sales/Income From Operation	574.89	435.44	1,143.61	945.30	2,025.23
(2)	Segment Results					
	(Profit after depreciation but before interest and exceptional items)					
	(a) Perlite Products & related activities	76.82	76.63	187.54	173.70	338.06
	(b) Textile	-	(0.07)	-	(2.93)	(8.67)
	(c) Leasing	62.85	48.09	125.71	96.19	207.14
	Sub - Total	139.67	124.65	313.25	266.96	536.53
	Less: Inter Segment Profit	-	-	-	-	-
	Total	139.67	124.65	313.25	266.96	536.53
	Less:					
	(1) Interest (Net)	35.28	24.54	66.89	51.11	104.05
	(2) Other un-allocable expenditure net of un-allocable income	27.57	17.43	36.94	30.83	76.89
	Total Profit Before Tax	76.82	82.68	209.42	185.02	355.59
(3)	Capital Employed					
	(Segment Assets - Segment Liabilities)					
	(a) Perlite Products & related activities	756.29	627.40	756.29	627.40	644.16
	(b) Textile	-	26.21	-	26.21	19.18
	(c) Leasing	1,986.88	1,336.46	1,986.88	1,336.46	2,071.51
	Unallocable assets less liabilities	(1,353.21)	(836.72)	(1,353.21)	(836.72)	(1,484.31)
	Total Capital Employed in the Company	1,389.96	1,153.35	1,389.96	1,153.35	1,250.54

Statement of Assets and Liabilities

(Rs. In Lakhs)

Sr No	Particulars	6 Months ended on	
		30/09/10	30/09/09

			(Unaudited)	(Unaudited)
I. SOURCES OF FUNDS:				
(1) Shareholders' Funds:				
(a) Capital			72.00	72.00
(b) Reserves and Surplus			1317.96	1081.35
(2) Loan Funds:			1797.72	1325.31
(3) Deferred Tax Liability (Net)			<u>306.63</u>	<u>228.74</u>
TOTAL			3494.31	2707.40
II. APPLICATION OF FUNDS:				
(1) Fixed Assets:			2648.32	2015.64
(2) Investments			26.93	27.13
(3) Current assets, Loans and Advances :				
(a) Inventories			213.33	243.49
(b) Sundry Debtors			353.20	221.36
(c) Cash and Bank Balances			359.89	54.12
(d) Other Current Assets			50.82	12.67
(e) Loans and Advances			<u>231.88</u>	<u>431.78</u>
			1209.12	963.42
Less : Current Liabilities and Provisions :				
(a) Liabilities			367.73	261.31
(b) Provisions			<u>22.33</u>	<u>37.48</u>
			390.06	298.79
Net Current Assets			819.06	664.63
TOTAL			3494.31	2707.40
Notes :				
1	The above financial results have been approved and taken on record by the Board of Directors of the company at its meeting held on 29.10.2010 at Ahmedabad. The Statutory Auditors have carried out a limited review of the above financial results and their report contains no qualification.			
2	Information on investor complaints for the quarter - (Nos.) : Opening balance - 0, New - 0, Disposals - 0, Closing balance - 0.			
3	The figures of corresponding quarter ended 30.09.2009 and previous accounting year ended 31.03.2010 have been adjusted / regrouped / recast wherever necessary.			
			By Order of the Board	
			For Amol Dicalite Limited	
Place : Ahmedabad			Shreyas C. Sheth	
Date : 29.10.2010			Managing Director	