

AMOL DICALITE LIMITED

Registered Office: 301, "Akshay" 53, Shrimali Society, Navrangpura, Ahmedabad - 380 009

(A MEMBER OF THE LALBHAI GROUP)

(RS. IN LAKHS)

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON SEPTEMBER 30, 2011.

Sr No	Particulars	Quarter ended on		6 Months ended on		Year ended
		30/09/11 (Unaudited)	30/09/10 (Unaudited)	30/09/11 (Unaudited)	30/09/10 (Unaudited)	on 31/03/11 (Audited)
1	[A] Net Sales/Income from Operations	671.46	574.89	1,405.10	1,143.61	2,495.79
	[B] Other Operating Income	8.27	5.95	10.06	20.70	52.21
	Total Income	679.73	580.84	1,415.16	1,164.31	2,548.00
2	Expenditure					
	[A] (Increase)/decrease in stock in trade and work in progress	(54.16)	9.09	(114.39)	17.81	58.57
	[B] Consumption of raw materials	136.35	118.72	289.38	233.11	505.47
	[C] Purchase of traded goods	59.95	58.06	138.66	80.86	80.86
	[D] Employees cost	69.03	59.24	142.81	124.70	248.78
	[E] Depreciation	116.87	77.58	233.58	154.30	348.21
	[F] Other expenditure	192.13	146.05	361.48	277.22	664.95
	[G] Total (A to F)	520.17	468.74	1,051.52	888.00	1,906.84
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	159.56	112.10	363.64	276.31	641.16
4	Other Income	-	-	-	-	-
5	Profit before Interest and Exceptional Items (3+4)	159.56	112.10	363.64	276.31	641.16
6	Interest (Net)	60.30	35.28	114.47	66.89	164.18
7	Profit after Interest but before Exceptional Items (5-6)	99.26	76.82	249.17	209.42	476.98
8	Exceptional Items	-	-	-	-	-
9	Profit before tax (7-8)	99.26	76.82	249.17	209.42	476.98
10	Tax expenses					
	- Current Tax	35.00	14.00	89.00	37.00	95.60
	- Deferred Tax	(16.62)	12.40	(21.87)	33.00	78.66
	- MAT Credit Entitlement	-	-	-	-	(15.17)
11	Net Profit after tax (9-10)	80.88	50.42	182.04	139.42	317.89
12	Extraordinary Items	-	-	-	-	-
13	Net Profit for the period (11-12)	80.88	50.42	182.04	139.42	317.89
14	Paid up Equity Share Capital (Face value: Rs.10/- per Share)	72.00	72.00	72.00	72.00	72.00
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year					1,475.44
16	Earnings Per Share (EPS)					
	Basic and diluted EPS before Extraordinary Items	11.23	7.00	25.28	19.36	44.15
	Basic and diluted EPS after Extraordinary Items	11.23	7.00	25.28	19.36	44.15
17	Public Shareholding					
	- Number of Equity Shares	258,358	262,508	258,358	262,508	257,558
	- Percentage of Shareholding	35.88%	36.46%	35.88%	36.46%	35.77%
18	Promoters and promoter group Shareholding					

(a) Pledged/Encumbered					
- Number of shares	41,882	16,500	41,882	16,500	16,500
- Percentage of share (as a% of the total shareholding of promoter and promoter group)	9.07%	3.61%	9.07%	3.61%	3.57%
- Percentage of share (as a% of the total shareholding capital of the company)	5.82%	2.29%	5.82%	2.29%	2.29%
(b) Non-encumbered					
- Number of shares	419,760	440,992	419,760	440,992	445,942
- Percentage of share (as a% of the total shareholding of promoter and promoter group)	90.93%	96.39%	90.93%	96.39%	96.43%
- Percentage of share (as a% of the total shareholding capital of the company)	58.30%	61.25%	58.30%	61.25%	61.94%

SEGMENT, REVENUE, RESULTS AND OTHER INFORMATION

(Rs. In Lakhs)

Sr No	Particulars	Quarter ended on		6 Months ended on		Year ended on 31/03/11 (Audited)
		30/09/11 (Unaudited)	30/09/10 (Unaudited)	30/09/11 (Unaudited)	30/09/10 (Unaudited)	
(1)	Segment Revenue					
	(Net Sales/Income from Operations)					
	(a) Perlite Products & related activities	466.32	449.34	997.72	892.51	1,918.35
	(b) Leasing	205.14	125.55	407.38	251.10	577.44
	Total	671.46	574.89	1,405.10	1,143.61	2,495.79
	Less: Inter Segment Revenue	-	-	-	-	-
	Net Sales/Income From Operation	671.46	574.89	1,405.10	1,143.61	2,495.79
(2)	Segment Results					
	(Profit after depreciation but before interest and exceptional items)					
	(a) Perlite Products & related activities	101.55	76.82	239.16	187.54	444.38
	(b) Leasing	103.68	62.85	204.45	125.71	286.00
	Sub - Total	205.23	139.67	443.61	313.25	730.38
	Less: Inter Segment Profit	-	-	-	-	-
	Total	205.23	139.67	443.61	313.25	730.38
	Less:	-	-	-	-	-
	(1) Interest (Net)	60.30	35.28	114.47	66.89	164.18
	(2) Other un-allocable expenditure net of un-allocable income	45.67	27.57	79.97	36.94	89.22
	Total Profit Before Tax	99.26	76.82	249.17	209.42	476.98
(3)	Capital Employed					
	(Segment Assets - Segment Liabilities)					
	(a) Perlite Products & related activities	887.12	756.29	887.12	756.29	838.19
	(b) Leasing	3,017.36	1,986.88	3,017.36	1,986.88	3,242.89
	Unallocable assets less liabilities	(2,175.00)	(1,353.21)	(2,175.00)	(1,353.21)	(2,533.64)
	Total Capital Employed in the Company	1,729.48	1,389.96	1,729.48	1,389.96	1,547.44

Statement of Assets and Liabilities

(Rs. In Lakhs)

Sr No	Particulars	6 Months ended on	
		30/09/11 (Unaudited)	30/09/10 (Unaudited)

I. SOURCES OF FUNDS:

(1) Shareholders' Funds:

(a) Capital

(b) Reserves and Surplus

(2) Loan Funds:

(3) Deferred Tax Liability (Net)

TOTAL**II. APPLICATION OF FUNDS:**

(1) Fixed Assets:

(2) Investments

(3) Current assets, Loans and Advances :

(a) Inventories

(b) Sundry Debtors

(c) Cash and Bank Balances

(d) Other Current Assets

(e) Loans and Advances

Less : Current Liabilities and Provisions :

(a) Liabilities

(b) Provisions

Net Current Assets

TOTAL

72.00 72.00

1657.48 1317.96

2409.87 1797.72

330.43 306.63**4469.78 3494.31****3779.35 2648.32****25.01 26.93**

333.23 213.33

388.74 353.20

148.58 359.89

117.60 50.82

179.74 231.88

1167.89 1209.12

483.00 367.73

19.47 22.33

502.47 390.06

665.42 819.06**4469.78 3494.31****Notes :**

- 1 The above financial results have been approved and taken on record by the Board of Directors of the company at its meeting held on 24.10.2011 at Ahmedabad. The Statutory Auditors have carried out a limited review of the above financial results and their report contains no qualification.
- 2 Information on investor complaints for the quarter - (Nos.) : Opening balance - 0, New - 0, Disposals - 0, Closing balance - 0.
- 3 The figures of corresponding quarter ended 30.09.2010 and previous accounting year ended 31.03.2011 have been adjusted / regrouped / recast wherever necessary.

**By Order of the Board
For Amol Dicalite Limited**

**Shreyas C. Sheth
Managing Director**

Place : Ahmedabad

Date : 24.10.2011