



AMOL DICALITE LIMITED

Registered Office: 301, "Akshay" 53, Shrimali Society, Navrangpura, Ahmedabad - 380 009

(A MEMBER OF THE LALBHAI GROUP)

Part I

(Rs. In Lakhs)

FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2013

Sr No	Particulars	STANDALONE			STANDALONE		CONSOLIDATED	
		Quarter ended			Year ended March 31		Year ended March 31	
		31/03/13 (Unaudited)	31/12/12 (Unaudited)	31/03/12 (Unaudited)	2013 (Audited)	2012 (Audited)	2013 (Audited)	2012 (Audited)
1	Income from operations							
	(a) Net Sales/Income from Operations (Net of excise duty)	904.15	681.09	805.20	3,321.92	2,912.76	3,598.78	2,980.67
	(b) Other Operating Income	20.42	4.98	0.95	35.06	25.88	18.75	25.73
	Total Income from operations (net)	924.57	686.07	806.15	3,356.98	2,938.64	3,617.53	3,006.40
2	Expenses							
	(a) Cost of material consumed	229.15	161.54	179.74	773.57	586.41	773.57	586.41
	(b) Purchase of stock-in-trade	91.65	-	3.64	111.55	200.84	111.55	255.78
	(c) Changes in inventories of finished goods, work-in-progress and stock in trade	19.03	26.04	(3.67)	73.88	(100.74)	73.88	(100.74)
	(d) Employee benefit expense	57.25	76.36	83.61	298.57	298.92	423.67	358.55
	(e) Depreciation and amortisation expense	117.51	117.40	117.06	469.48	467.53	497.85	487.66
	(f) Other expenses	248.55	207.45	234.39	951.45	767.21	1,023.69	809.99
	Total Expenses	763.14	588.79	614.77	2,678.50	2,220.17	2,904.21	2,397.65
3	Profit from Operations before Other Income, finance costs and Exceptional Items (1-2)	161.43	97.28	191.38	678.48	718.47	713.32	608.75
4	Other Income	-	-	-	-	-	-	-
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	161.43	97.28	191.38	678.48	718.47	713.32	608.75
6	Finance costs	49.38	51.89	62.04	216.25	252.38	223.51	253.02
7	Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	112.05	45.39	129.34	462.23	466.09	489.81	355.73
8	Exceptional Items	-	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7+8)	112.05	45.39	129.34	462.23	466.09	489.81	355.73
10	Tax expenses							
	- Current Tax (including tax adjustment of earlier years)	39.28	21.30	44.50	181.98	164.50	181.98	149.68
	- Deferred Tax	(7.56)	(7.07)	(1.94)	(34.74)	(26.47)	(34.74)	(26.47)
	- MAT Credit Entitlement	-	-	-	-	-	-	-
11	Net Profit from ordinary activities after tax (9+10)	80.33	31.16	86.78	314.99	328.06	342.57	232.52
12	Extraordinary Items	-	-	-	-	-	-	-
13	Net Profit for the period (11+12)	80.33	31.16	86.78	314.99	328.06	342.57	232.52
14	Paid up Equity Share Capital (Face value: Rs.10/- per Share)	72.00	72.00	72.00	72.00	72.00	72.00	72.00
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				2,079.29	1,782.59	2,149.58	1,807.64
16	Earnings Per Share (EPS)							
	Basic and diluted EPS before Extraordinary Items	11.16	4.33	12.05	43.75	45.56	47.58	32.30
	Basic and diluted EPS after Extraordinary Items	11.16	4.33	12.05	43.75	45.56	47.58	32.30
Part II								
A	PARTICULARS OF SHAREHOLDING							
1	Public Shareholding							
	- Number of Equity Shares	255,883	261,433	257,858	255,883	257,858	255,883	257,858
	- Percentage of Shareholding	35.54%	36.31%	35.81%	35.54%	35.81%	35.54%	35.81%
2	Promoters and promoter group Shareholding							
	(a) Pledged/Encumbered							
	- Number of shares	25,382	25,382	41,882	25,382	41,882	25,382	41,882
	- Percentage of share (as a% of the total shareholding of promoter and promoter group)	5.47%	5.54%	9.06%	5.47%	9.06%	5.47%	9.06%
	- Percentage of share (as a% of the total shareholding capital of the company)	3.53%	3.53%	5.82%	3.53%	5.82%	3.53%	5.82%

(b) Non-encumbered								
- Number of shares	438,735	433,185	420,260	438,735	420,260	438,735	420,260	
- Percentage of share (as a% of the total shareholding of promoter and promoter group)	94.53%	94.46%	90.94%	94.53%	90.94%	94.53%	90.94%	
- Percentage of share (as a% of the total shareholding capital of the company)	60.94%	60.16%	58.37%	60.94%	58.37%	60.94%	58.37%	

B INVESTOR COMPLAINTS	Quarter ended 31-03-13						
Pending at the beginning of the quarter	-						
Received during the quarter	1						
Disposed of during the quarter	1						
Remaining unresolved at the end of the quarter	-						

SEGMENT, REVENUE, RESULTS AND OTHER INFORMATION

(Rs. In Lakhs)

Sr No	Particulars	STANDALONE			STANDALONE		CONSOLIDATED	
		Quarter ended			Year ended March 31		Year ended March 31	
		31/03/13 (Unaudited)	31/12/12 (Unaudited)	31/03/12 (Unaudited)	2013 (Audited)	2012 (Audited)	2013 (Audited)	2012 (Audited)
(1) Segment Revenue								
(Net Sales/Income from Operations)								
(a) Perlite Products & related activities	699.01	475.95	600.06	2,501.36	2,095.10	2,778.22	2,163.01	
(b) Leasing	205.14	205.14	205.14	820.56	817.66	820.56	817.66	
Total	904.15	681.09	805.20	3,321.92	2,912.76	3,598.78	2,980.67	
Less: Inter Segment Revenue	-	-	-	-	-	-	-	
Net Sales/Income From Operation	904.15	681.09	805.20	3,321.92	2,912.76	3,598.78	2,980.67	
(2) Segment Results								
(Profit after depreciation but before interest and exceptional items)								
(a) Perlite Products & related activities	73.09	35.14	139.37	374.17	460.75	418.06	349.80	
(b) Leasing	103.76	103.76	103.67	415.04	411.80	415.04	411.80	
Sub - Total	176.85	138.90	243.04	789.21	872.55	833.10	761.60	
Less: Inter Segment Profit	-	-	-	-	-	-	-	
Total	176.85	138.90	243.04	789.21	872.55	833.10	761.60	
Less:	-	-	-	-	-	-	-	
(1) Finance costs	49.38	51.89	62.04	216.25	252.38	223.51	253.02	
(2) Other un-allocable expenditure net of un-allocable income	15.42	41.62	51.66	110.73	154.08	119.78	152.85	
Total Profit Before Tax	112.05	45.39	129.34	462.23	466.09	489.81	355.73	
(3) Capital Employed								
(Segment Assets - Segment Liabilities)								
(a) Perlite Products & related activities	1,130.50	1,069.44	1,086.59	1,130.50	1,086.59	1,090.40	1,120.26	
(b) Leasing	2,489.00	2,590.37	2,801.70	2,489.00	2,801.70	2,489.00	2,801.70	
Unallocable assets less liabilities	(1,468.21)	(1,570.56)	(2,033.70)	(1,468.21)	(2,033.70)	(1,357.82)	(2,042.32)	
Total Capital Employed in the Company	2,151.29	2,089.25	1,854.59	2,151.29	1,854.59	2,221.58	1,879.64	

STATEMENT OF ASSETS AND LIABILITIES

Sr No	Particulars	STANDALONE		CONSOLIDATED	
		Year ended March 31		Year ended March 31	
		2013 (Audited)	2012 (Audited)	2013 (Audited)	2012 (Audited)
A EQUITY AND LIABILITIES					
1 Shareholders' Funds:					
(a) Share Capital		72.00		72.00	
(b) Reserves and Surplus		2,079.29		1,782.59	
Sub-total- Shareholders' funds		2,151.29		1,854.59	
2 Minority Interest					
3 Non-current liabilities					

(a) Long-term borrowing	1,037.92	1,403.11	1,037.92	1,403.11
(b) Deferred tax liabilities (net)	291.08	325.82	291.08	325.82
(c) Other long-term liabilities	31.25	123.89	31.25	123.89
(d) Long-term provisions	18.39	13.58	18.39	13.58
Sub-total- Non-current liabilities	1,378.64	1,866.40	1,378.64	1,866.40
4 Current liabilities				
(a) Short-term borrowing	442.60	403.12	475.57	403.12
(b) Trade payables	170.85	171.30	212.43	172.08
(c) Other current liabilities	465.19	611.75	482.99	611.75
(d) Short-term provisions	20.07	22.32	20.07	22.32
Sub-total-Current liabilities	1,098.71	1,208.49	1,191.06	1,209.27
TOTAL - EQUITY AND LIABILITIES	4,628.64	4,929.48	4,791.28	4,955.31
B ASSETS				
1 Non-current assets				
(a) Fixed assets	3,113.06	3,569.23	3,155.64	3,622.36
(b) Goodwill on consolidation	-	-	-	-
(c) Non-current investments	25.02	25.02	0.24	0.24
(d) Deferred tax assets	-	-	-	-
(e) Long-term loans and advances	-	-	-	-
(f) Other non-current assets	15.97	36.83	15.97	36.83
Sub-total- Non-current assets	3,154.05	3,631.08	3,171.85	3,659.43
2 Current assets				
(a) Current investments				
(b) Inventories	323.05	304.45	323.05	304.45
(c) Trade receivables	527.46	520.56	672.60	520.56
(d) Cash and cash equivalents	101.78	77.10	117.15	90.17
(e) Short-term loans and advances	300.48	249.63	294.22	234.04
(f) Other current assets	221.82	146.66	212.41	146.66
Sub-total- Current assets	1,474.59	1,298.40	1,619.43	1,295.88
TOTAL- ASSETS	4,628.64	4,929.48	4,791.28	4,955.31

Notes :

- Figures have been regrouped wherever necessary.
- The above financial Results have been approved and taken on record by the Board of Directors of the company at its meeting held on May 30, 2013 at Ahmedabad.
- The results for the quarter ended March 31, 2013 are derived figures by subtracting the results for the nine months ended on December 31, 2012 from audited results for the year ended March 31, 2013.
- The Board of Directors has recommended a dividend of Rs.2.50 per share (25%) subject to approval of the shareholders.

Place : Ahmedabad

Date : 30.05.2013

By Order of the Board
For Amol Dicalite Limited
Shreyas C. Sheth
Managing Director