

**AMOL DICALITE LIMITED**

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A MEMBER OF THE LALBHAI GROUP

Part I								(Rs. In Lakhs)	
FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2015									
Sr No	Particulars	STANDALONE			STANDALONE		CONSOLIDATED		
		Quarter ended			Year ended March 31		Year ended March 31		
		31/03/15 (Unaudited)	31/12/14 (Unaudited)	31/03/14 (Unaudited)	2015 (Audited)	2014 (Audited)	2015 (Audited)	2014 (Audited)	
1	Income from operations								
	(a) Net Sales/Income from Operations (Net of excise duty)	723.81	717.31	698.23	2,645.95	2,954.55	2,833.34	2,976.66	
	(b) Other Operating Income	37.73	0.49	2.34	38.91	20.62	38.91	20.62	
	Total Income from operations (net)	761.54	717.80	700.57	2,684.86	2,975.17	2,872.25	2,997.28	
2	Expenses								
	(a) Cost of material consumed	192.11	195.06	191.40	705.79	687.40	711.75	687.40	
	(b) Purchase of stock-in-trade	88.33	-	30.18	88.33	186.97	125.00	196.05	
	(c) Changes in inventories of finished goods, work-in-progress and stock in trade	(30.32)	(9.10)	(29.91)	(5.29)	(48.01)	(5.29)	(48.01)	
	(d) Employee benefit expense	103.82	100.95	72.82	388.00	329.09	484.32	410.29	
	(e) Depreciation and amortisation expense	80.03	79.65	77.23	318.88	392.04	331.53	415.25	
	(f) Other expenses	270.25	252.99	261.67	926.56	1,018.84	1,041.07	1,083.27	
	Total Expenses	704.21	619.55	603.39	2,422.26	2,566.33	2,688.38	2,744.25	
3	Profit from Operations before Other Income, finance costs and Exceptional Items (1-2)	57.33	98.25	97.18	262.60	408.84	183.87	253.03	
4	Other Income	55.68	28.81	40.49	138.52	102.66	112.01	83.91	
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	113.01	127.06	137.67	401.12	511.50	295.88	336.94	
6	Finance costs	29.05	30.90	41.25	136.48	175.63	140.64	178.71	
7	Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	83.96	96.16	96.42	264.64	335.87	155.24	158.23	
8	Exceptional Items	-	-	-	-	-	-	-	
9	Profit from ordinary activities before tax (7+8)	83.96	96.16	96.42	264.64	335.87	155.24	158.23	
10	Tax expenses								
	- Current Tax (including tax adjustment of earlier years)	36.00	37.00	30.75	117.00	168.35	117.36	168.35	
	- Deferred Tax	(5.70)	(6.33)	(8.16)	(27.99)	(96.47)	(27.99)	(96.47)	
	- MAT Credit Entitlement	-	-	-	-	-	-	-	
11	Net Profit from ordinary activities after tax (9+10)	53.66	65.49	73.83	175.63	263.99	65.87	86.35	
12	Extraordinary Items	-	-	-	-	-	-	-	
13	Net Profit for the period (11+12)	53.66	65.49	73.83	175.63	263.99	65.87	86.35	
14	Paid up Equity Share Capital (Face value: Rs.10/- per Share)	72.00	72.00	72.00	72.00	72.00	72.00	72.00	
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				2,461.45	2,325.28	2,236.45	2,216.02	
16	Earnings Per Share (EPS)								
	Basic and diluted EPS before Extraordinary Items	7.45	9.10	10.25	24.39	36.67	9.15	11.99	
	Basic and diluted EPS after Extraordinary Items	7.45	9.10	10.25	24.39	36.67	9.15	11.99	
Part II									
A PARTICULARS OF SHAREHOLDING									
1	Public Shareholding								
	- Number of Equity Shares	248,188	248,188	248,188	248,188	248,188	248,188	248,188	
	- Percentage of Shareholding	34.47%	34.47%	34.47%	34.47%	34.47%	34.47%	34.47%	
2	Promoters and promoter group Shareholding								
	(a) Pledged/Encumbered								
	- Number of shares	-	-	-	-	-	-	-	
	- Percentage of share (as a% of the total shareholding of promoter and promoter group)	-	-	-	-	-	-	-	
	- Percentage of share (as a% of the total shareholding capital of the company)	-	-	-	-	-	-	-	
	(b) Non-encumbered								
	- Number of shares	471,812	471,812	471,812	471,812	471,812	471,812	471,812	
	- Percentage of share (as a% of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	
	- Percentage of share (as a% of the total shareholding capital of the company)	65.53%	65.53%	65.53%	65.53%	65.53%	65.53%	65.53%	
B INVESTOR COMPLAINTS									
								Quarter ended	
								31-03-15	
Pending at the beginning of the quarter								-	
Received during the quarter								-	
Disposed of during the quarter								-	
Remaining unresolved at the end of the quarter								-	
SEGMENT, REVENUE, RESULTS AND OTHER INFORMATION								(Rs. In Lakhs)	
Sr No	Particulars	STANDALONE			STANDALONE		CONSOLIDATED		
		Quarter ended			Year ended March 31		Year ended March 31		
		31/03/15 (Unaudited)	31/12/14 (Unaudited)	31/03/14 (Unaudited)	2015 (Audited)	2014 (Audited)	2015 (Audited)	2014 (Audited)	
(1) Segment Revenue									
	(Net Sales/Income from Operations)								
	(a) Perlite Products & related activities	657.11	613.37	596.14	2,267.14	2,308.04	2,454.53	2,330.15	
	(b) Leasing	104.43	104.43	104.43	417.72	667.13	417.72	667.13	
	Total	761.54	717.80	700.57	2,684.86	2,975.17	2,872.25	2,997.28	
	Less: Inter Segment Revenue	-	-	-	-	-	-	-	
	Net Sales/Income From Operation	761.54	717.80	700.57	2,684.86	2,975.17	2,872.25	2,997.28	
(2) Segment Results									
	(Profit after depreciation but before interest and exceptional items)								
	(a) Perlite Products & related activities	72.01	102.77	93.21	271.02	234.46	190.18	77.75	

(b) Leasing	42.38	42.38	43.00	169.53	338.71	169.53	338.71
Sub - Total	114.40	145.15	136.21	440.56	573.17	359.71	416.46
Less: Inter Segment Profit	-	-	-	-	-	-	-
Total	114.40	145.15	136.21	440.56	573.17	359.71	416.46
Less:	-	-	-	-	-	-	-
(1) Finance costs	29.05	30.90	41.25	136.48	175.63	140.64	178.71
(2) Other un-allocable expenditure net of un-allocable income	1.39	18.09	(1.46)	39.44	61.67	63.83	79.52
Total Profit Before Tax	83.96	96.16	96.42	264.64	335.87	155.24	158.23
(3) Capital Employed							
(Segment Assets - Segment Liabilities)							
(a) Perlite Products & related activities	879.24	851.61	1,099.86	879.24	1,099.86	868.72	1,119.21
(b) Leasing	1,236.33	1,298.38	1,484.52	1,236.33	1,484.52	1,236.33	1,484.52
Unallocable assets less liabilities	417.88	348.20	(187.10)	417.88	(187.10)	203.40	(315.71)
Total Capital Employed in the Company	2,533.45	2,498.19	2,397.28	2,533.45	2,397.28	2,308.45	2,288.02

STATEMENT OF ASSETS AND LIABILITIES

Sr No	Particulars	STANDALONE		CONSOLIDATED	
		Year ended March 31		Year ended March 31	
		2015 (Audited)	2014 (Audited)	2015 (Audited)	2014 (Audited)
A	EQUITY AND LIABILITIES				
1	Shareholders' Funds:				
	(a) Share Capital	72.00	72.00	72.00	72.00
	(b) Reserves and Surplus	2,461.45	2,325.28	2,236.45	2,216.02
	Sub-total- Shareholders' funds	2,533.45	2,397.28	2,308.45	2,288.02
2	Minority Interest				
3	Non-current liabilities				
	(a) Long-term borrowing	483.54	769.32	483.54	769.32
	(b) Deferred tax liabilities (net)	156.51	194.62	156.51	194.62
	(c) Other long-term liabilities	31.25	31.25	31.25	31.25
	(d) Long-term provisions	20.00	21.42	20.00	21.42
	Sub-total- Non-current liabilities	691.30	1,016.61	691.30	1,016.61
4	Current liabilities				
	(a) Short-term borrowing	360.45	355.60	423.46	416.44
	(b) Trade payables	230.31	108.97	273.60	108.88
	(c) Other current liabilities	446.38	428.06	446.56	428.06
	(d) Short-term provisions	21.54	20.22	21.54	20.22
	Sub-total-Current liabilities	1,058.68	912.85	1,165.16	973.60
	TOTAL - EQUITY AND LIABILITIES	4,283.44	4,326.74	4,164.91	4,278.23
B	ASSETS				
1	Non-current assets				
	(a) Fixed assets	1,737.05	2,068.43	1,748.39	2,088.61
	(b) Goodwill on consolidation	-	-	-	-
	(c) Non-current investments	25.02	25.02	0.24	0.24
	(d) Deferred tax assets	-	-	-	-
	(e) Long-term loans and advances	22.25	-	22.25	-
	(f) Other non-current assets	3.07	18.10	3.07	18.10
	Sub-total- Non-current assets	1,787.39	2,111.55	1,773.95	2,106.95
2	Current assets				
	(a) Current investments				
	(b) Inventories	370.43	366.67	375.33	366.67
	(c) Trade receivables	520.00	490.56	536.63	489.28
	(d) Cash and cash equivalents	74.58	69.71	98.30	74.75
	(e) Short-term loans and advances	1,263.81	1,071.29	1,109.56	1,029.48
	(f) Other current assets	267.23	216.96	271.14	211.10
	Sub-total- Current assets	2,496.05	2,215.19	2,390.96	2,171.28
	TOTAL- ASSETS	4,283.44	4,326.74	4,164.91	4,278.23

Notes :

- Figures have been regrouped wherever necessary.
- The above financial Results have been approved and taken on record by the Board of Directors of the company at its meeting held on May 23, 2015 at Ahmedabad.
- The results for the quarter ended March 31, 2015 are derived figures by subtracting the results for the nine months ended on December 31, 2014 from audited results for the year ended March 31, 2015.
- "Effective April 01, 2014, the Company has revised the useful life of fixed assets based on Schedule II to the Companies Act, 2013 for the purposes of providing depreciation on fixed assets. Accordingly, the carrying amount of the assets as on April 01, 2014 has been depreciated over the remaining revised useful life of the fixed assets. Consequently, the depreciation for the year ended March 31, 2015 is higher and the profit before tax is lower to the extent of Rs.10.22 lacs. Further, an amount of Rs.21.06 lacs (net of tax of Rs.10.11 lacs) representing the carrying amount of assets with revised useful life as nil, has been charged to the opening reserves as on April 01, 2014 pursuant to the Companies Act, 2013".
- The Board of Directors has recommended a dividend of Rs.2.50 per share (25%) subject to approval of the shareholders.

Place : Ahmedabad	For Amol Dicalite Limited
Date : 23.05.2015	Shreyas C. Sheth
	Chairman and Managing Director