



## AMOL DICALITE LIMITED

Registered Office: 301, "Akshay" 53, Shrimali Society, Navrangpura, Ahmedabad - 380 009

(A MEMBER OF THE LALBHAI GROUP)

Part I							(Rs. In Lakhs)
STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON DECEMBER 31, 2012.							
Sr No	Particulars	Quarter ended			9 Months ended		Year ended
		31/12/12	30/09/12	31/12/11	31/12/12	31/12/11	on 31/03/12
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>1</b>	<b>Income from operations</b>						
	(a) Net Sales/Income from Operations (Net of excise duty)	679.36	1,023.51	701.78	2,412.87	2,107.56	2,912.76
	(b) Other Operating Income	6.71	9.01	5.66	19.54	24.93	25.88
	<b>Total Income from operations (net)</b>	<b>686.07</b>	<b>1,032.52</b>	<b>707.44</b>	<b>2,432.41</b>	<b>2,132.49</b>	<b>2,938.64</b>
<b>2</b>	<b>Expenses</b>						
	(a) Cost of material consumed	161.54	285.45	117.29	544.42	406.67	586.41
	(b) Purchase of stock-in-trade	-	19.90	58.54	19.90	197.20	200.84
	(c) Changes in inventories of finished goods, work-in-progress and stock in trade	26.04	33.36	17.32	54.85	(97.07)	(100.74)
	(d) Employee benefit expense	76.36	80.57	72.50	241.32	215.31	298.92
	(e) Depreciation and amortisation expense	117.40	117.37	116.89	351.97	350.47	467.53
	(f) Other expenses	207.45	254.81	176.39	702.90	532.82	767.21
	<b>Total Expenses</b>	<b>588.79</b>	<b>791.46</b>	<b>558.93</b>	<b>1,915.36</b>	<b>1,605.40</b>	<b>2,220.17</b>
3	Profit from Operations before Other Income, finance costs and Exceptional Items (1-2)	97.28	241.06	148.51	517.05	527.09	718.47
4	Other Income	-	-	-	-	-	-
5	<b>Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>97.28</b>	<b>241.06</b>	<b>148.51</b>	<b>517.05</b>	<b>527.09</b>	<b>718.47</b>
6	Finance costs	51.89	56.10	60.93	166.87	190.34	252.38
7	<b>Profit from ordinary activities after finance costs but before Exceptional Items (5-6)</b>	<b>45.39</b>	<b>184.96</b>	<b>87.58</b>	<b>350.18</b>	<b>336.75</b>	<b>466.09</b>
8	Exceptional Items	-	-	-	-	-	-
9	<b>Profit from ordinary activities before tax (7+8)</b>	<b>45.39</b>	<b>184.96</b>	<b>87.58</b>	<b>350.18</b>	<b>336.75</b>	<b>466.09</b>
10	Tax expenses						
	- Current Tax (including tax adjustment of earlier years)	21.30	72.15	31.00	142.70	120.00	164.50
	- Deferred Tax	(7.07)	(9.80)	(2.66)	(27.18)	(24.53)	(26.47)
11	<b>Net Profit from ordinary activities after tax (9+10)</b>	<b>31.16</b>	<b>122.61</b>	<b>59.24</b>	<b>234.66</b>	<b>241.28</b>	<b>328.06</b>
12	Extraordinary Items	-	-	-	-	-	-
13	<b>Net Profit for the period (11+12)</b>	<b>31.16</b>	<b>122.61</b>	<b>59.24</b>	<b>234.66</b>	<b>241.28</b>	<b>328.06</b>
14	Paid up Equity Share Capital (Face value: Rs.10/- per Share)	72.00	72.00	72.00	72.00	72.00	72.00
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						1,782.59
16	Earnings Per Share (EPS)						
	Basic and diluted EPS before Extraordinary Items	4.33	17.03	8.23	32.59	33.51	45.56
	Basic and diluted EPS after Extraordinary Items	4.33	17.03	8.23	32.59	33.51	45.56
<b>Part II</b>							
<b>A PARTICULARS OF SHAREHOLDING</b>							
1	Public Shareholding						
	- Number of Equity Shares	261,433	262,283	258,358	261,433	258,358	257,858
	- Percentage of Shareholding	36.31%	36.43%	35.88%	36.31%	35.88%	35.81%
2	Promoters and promoter group Shareholding						
	(a) Pledged/Encumbered						
	- Number of shares	25,382	25,382	41,882	25,382	41,882	41,882
	- Percentage of share (as a% of the total shareholding of promoter and promoter group)	5.54%	5.55%	9.07%	5.54%	9.07%	9.06%
	- Percentage of share (as a% of the total shareholding capital of the company)	3.53%	3.53%	5.82%	3.53%	5.82%	5.82%
	(b) Non-encumbered						
	- Number of shares	433,185	432,335	419,760	433,185	419,760	420,260
	- Percentage of share (as a% of the total shareholding of promoter and promoter group)	94.46%	94.45%	90.93%	94.46%	90.93%	90.94%
	- Percentage of share (as a% of the total shareholding capital of the company)	60.16%	60.05%	58.30%	60.16%	58.30%	58.37%
<b>B INVESTOR COMPLAINTS</b>							
					<b>Quarter ended</b>		
					<b>31/12/12</b>		
	Pending at the beginning of the quarter						
	Received during the quarter						
	Disposed of during the quarter						
	Remaining unresolved at the end of the quarter						
<b>SEGMENT, REVENUE, RESULTS AND OTHER INFORMATION</b>							(Rs. In Lakhs)
Sr No	Particulars	Quarter ended			9 Months ended		Year ended
		31/12/12	30/09/12	31/12/11	31/12/12	31/12/11	on 31/03/12
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>(1)</b>	<b>Segment Revenue</b>						
	(Net Sales/Income from Operations)						
	(a) Perlite Products & related activities	474.22	818.37	496.64	1,797.45	1,495.04	2,095.10
	(b) Leasing	205.14	205.14	205.14	615.42	612.52	817.66
	<b>Total</b>	<b>679.36</b>	<b>1,023.51</b>	<b>701.78</b>	<b>2,412.87</b>	<b>2,107.56</b>	<b>2,912.76</b>
	Less: Inter Segment Revenue	-	-	-	-	-	-
	<b>Net Sales/Income From Operation</b>	<b>679.36</b>	<b>1,023.51</b>	<b>701.78</b>	<b>2,412.87</b>	<b>2,107.56</b>	<b>2,912.76</b>
<b>(2)</b>	<b>Segment Results</b>						
	(Profit after depreciation but before interest and exceptional items)						
	(a) Perlite Products & related activities	35.14	161.25	82.22	301.08	321.38	460.75
	(b) Leasing	103.76	103.76	103.68	311.28	308.13	411.80
	<b>Sub - Total</b>	<b>138.90</b>	<b>265.01</b>	<b>185.90</b>	<b>612.36</b>	<b>629.51</b>	<b>872.55</b>
	Less: Inter Segment Profit	-	-	-	-	-	-
	<b>Total</b>	<b>138.90</b>	<b>265.01</b>	<b>185.90</b>	<b>612.36</b>	<b>629.51</b>	<b>872.55</b>
	Less:						
	(1) Finance costs	51.89	56.10	60.93	166.87	190.34	252.38
	(2) Other un-allocable expenditure net of un-allocable income	41.62	23.95	37.39	95.31	102.42	154.08

	<b>Total Profit Before Tax</b>	<b>45.39</b>	<b>184.96</b>	<b>87.58</b>	<b>350.18</b>	<b>336.75</b>	<b>466.09</b>
<b>(3)</b>	<b>Capital Employed</b>						
	(Segment Assets - Segment Liabilities)						
	(a) Perlite Products & related activities	1,069.44	1,191.28	859.91	1,069.44	859.91	1,086.59
	(b) Leasing	2,590.37	2,710.84	2,903.16	2,590.37	2,903.16	2,801.70
	Unallocable assets less liabilities	(1,570.56)	(1,844.03)	(1,974.36)	(1,570.56)	(1,974.36)	(2,033.70)
	<b>Total Capital Employed in the Company</b>	<b>2,089.25</b>	<b>2,058.09</b>	<b>1,788.71</b>	<b>2,089.25</b>	<b>1,788.71</b>	<b>1,854.59</b>
Notes :							
1	Figures for the prior year/period have been regrouped and/or reclassified wherever considered necessary.						
2	The above financial Results have been approved and taken on record by the Board of Directors of the company at its meeting held on February 4, 2013 at Ahmedabad.						
3	The Statutory Auditors have carried out the limited review of the results for the quarter and nine months ended on December 31, 2012.						
				<b>By Order of the Board</b>			
				<b>For Amol Dicalite Limited</b>			
				<b>Shreyas C. Sheth</b>			
				<b>Managing Director</b>			
	Place : Ahmedabad						
	Date : 4.02.2013						