



## AMOL DICALITE LIMITED

Registered Office: 301, "Akshay" 53, Shrimali Society, Navrangpura, Ahmedabad - 380 009  
(A MEMBER OF THE LALBHAI GROUP)

Part I

(Rs. In Lakhs)

### STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON DECEMBER 31, 2013.

Sr No	Particulars	Quarter ended			9 Months ended		Year ended on 31/03/13 (Audited)
		31/12/13 (Unaudited)	30/09/13 (Unaudited)	31/12/12 (Unaudited)	31/12/13 (Unaudited)	31/12/12 (Unaudited)	
<b>1</b>	<b>Income from operations</b>						
	(a) Net Sales/Income from Operations (Net of excise duty)	760.28	820.18	681.09	2,274.60	2,417.77	3,321.92
	(b) Other Operating Income	47.64	11.42	4.98	62.17	14.64	35.06
	<b>Total Income from operations (net)</b>	<b>807.92</b>	<b>831.60</b>	<b>686.07</b>	<b>2,336.77</b>	<b>2,432.41</b>	<b>3,356.98</b>
<b>2</b>	<b>Expenses</b>						
	(a) Cost of material consumed	181.54	144.11	161.54	496.00	544.42	773.57
	(b) Purchase of stock-in-trade	48.59	56.89	-	156.79	19.90	111.55
	(c) Changes in inventories of finished goods, work-in-progress and stock in trade	15.64	4.57	26.04	(18.10)	54.85	73.88
	(d) Employee benefit expense	82.12	88.05	76.36	256.27	241.32	298.57
	(e) Depreciation and amortisation expense	80.22	117.27	117.40	314.81	351.97	469.48
	(f) Other expenses	266.28	274.52	207.45	757.17	702.90	951.45
	<b>Total Expenses</b>	<b>674.39</b>	<b>685.41</b>	<b>588.79</b>	<b>1,962.94</b>	<b>1,915.36</b>	<b>2,678.50</b>
3	Profit from Operations before Other Income, finance costs and Exceptional Items (1-2)	133.53	146.19	97.28	373.83	517.05	678.48
4	Other Income	-	-	-	-	-	-
5	<b>Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>133.53</b>	<b>146.19</b>	<b>97.28</b>	<b>373.83</b>	<b>517.05</b>	<b>678.48</b>
6	Finance costs	43.40	44.28	51.89	134.38	166.87	216.25
7	<b>Profit from ordinary activities after finance costs but before Exceptional Items (5-6)</b>	<b>90.13</b>	<b>101.91</b>	<b>45.39</b>	<b>239.45</b>	<b>350.18</b>	<b>462.23</b>
8	Exceptional Items	-	-	-	-	-	-
9	<b>Profit from ordinary activities before tax (7+8)</b>	<b>90.13</b>	<b>101.91</b>	<b>45.39</b>	<b>239.45</b>	<b>350.18</b>	<b>462.23</b>
10	Tax expenses						
	- Current Tax (including tax adjustment of earlier years)	60.85	46.75	21.30	137.60	142.70	181.98
	- Deferred Tax	(60.01)	(13.44)	(7.07)	(88.31)	(27.18)	(34.74)
11	<b>Net Profit from ordinary activities after tax (9+10)</b>	<b>89.29</b>	<b>68.60</b>	<b>31.16</b>	<b>190.16</b>	<b>234.66</b>	<b>314.99</b>
12	Extraordinary Items	-	-	-	-	-	-
13	<b>Net Profit for the period (11+12)</b>	<b>89.29</b>	<b>68.60</b>	<b>31.16</b>	<b>190.16</b>	<b>234.66</b>	<b>314.99</b>
14	Paid up Equity Share Capital (Face value: Rs.10/- per Share)	72.00	72.00	72.00	72.00	72.00	72.00
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						2,079.29
16	Earnings Per Share (EPS)						
	Basic and diluted EPS before Extraordinary Items	12.40	9.53	4.33	26.41	32.59	43.75
	Basic and diluted EPS after Extraordinary Items	12.40	9.53	4.33	26.41	32.59	43.75

Part II

A PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
	- Number of Equity Shares	248,238	248,238	261,433	248,238	261,433	255,883
	- Percentage of Shareholding	34.48%	34.48%	36.31%	34.48%	36.31%	35.54%
2	Promoters and promoter group Shareholding						
	(a) Pledged/Encumbered						
	- Number of shares	-	-	25,382	-	25,382	25,382
	- Percentage of share (as a% of the total shareholding of promoter and promoter group)	-	-	5.54%	-	5.54%	5.47%
	- Percentage of share (as a% of the total shareholding capital of the company)	-	-	3.53%	-	3.53%	3.53%
	(b) Non-encumbered						
	- Number of shares	471,762	471,762	433,185	471,762	433,185	438,735
	- Percentage of share (as a% of the total shareholding of promoter and promoter group)	100.00%	100.00%	94.46%	100.00%	94.46%	94.53%
	- Percentage of share (as a% of the total shareholding capital of the company)	65.52%	65.52%	60.16%	65.52%	60.16%	60.94%

B INVESTOR COMPLAINTS		Quarter ended - 31-12-13				
	Pending at the beginning of the quarter	-	-	-	-	-
	Received during the quarter	-	-	-	-	-
	Disposed of during the quarter	-	-	-	-	-
	Remaining unresolved at the end of the quarter	-	-	-	-	-

### SEGMENT, REVENUE, RESULTS AND OTHER INFORMATION

(Rs. In Lakhs)

Sr No	Particulars	Quarter ended			9 Months ended		Year ended on 31/03/13 (Audited)
		31/12/13 (Unaudited)	30/09/13 (Unaudited)	31/12/12 (Unaudited)	31/12/13 (Unaudited)	31/12/12 (Unaudited)	
<b>(1)</b>	<b>Segment Revenue</b>						
	(Net Sales/Income from Operations)						
	(a) Perlite Products & related activities	607.86	615.04	475.95	1,711.90	1,802.35	2,501.36
	(b) Leasing	152.42	205.14	205.14	562.70	615.42	820.56
	<b>Total</b>	<b>760.28</b>	<b>820.18</b>	<b>681.09</b>	<b>2,274.60</b>	<b>2,417.77</b>	<b>3,321.92</b>
	Less: Inter Segment Revenue	-	-	-	-	-	-
	<b>Net Sales/Income From Operation</b>	<b>760.28</b>	<b>820.18</b>	<b>681.09</b>	<b>2,274.60</b>	<b>2,417.77</b>	<b>3,321.92</b>
<b>(2)</b>	<b>Segment Results</b>						
	(Profit after depreciation but before interest and exceptional items)						
	(a) Perlite Products & related activities	41.40	72.03	35.14	141.25	301.08	374.17
	(b) Leasing	88.19	103.76	103.76	295.71	311.28	415.04
	<b>Sub - Total</b>	<b>129.59</b>	<b>175.79</b>	<b>138.90</b>	<b>436.96</b>	<b>612.36</b>	<b>789.21</b>
	Less: Inter Segment Profit	-	-	-	-	-	-
	<b>Total</b>	<b>129.59</b>	<b>175.79</b>	<b>138.90</b>	<b>436.96</b>	<b>612.36</b>	<b>789.21</b>
	Less:	-	-	-	-	-	-
	(1) Finance costs	43.40	44.28	51.89	134.38	166.87	216.25

(2) Other un-allocable expenditure net of un-allocable income	(3.94)	29.60	41.62	63.13	95.31	110.73
<b>Total Profit Before Tax</b>	<b>90.13</b>	<b>101.91</b>	<b>45.39</b>	<b>239.45</b>	<b>350.18</b>	<b>462.23</b>
<b>(3) Capital Employed</b>						
(Segment Assets - Segment Liabilities)						
(a) Perlite Products & related activities	1,045.04	1,162.54	1,069.44	1,045.04	1,069.44	1,130.50
(b) Leasing	2,168.67	2,296.80	2,590.37	2,168.67	2,590.37	2,489.00
Unallocable assets less liabilities	(875.03)	(1,209.95)	(1,570.56)	(875.03)	(1,570.56)	(1,468.21)
<b>Total Capital Employed in the Company</b>	<b>2,338.68</b>	<b>2,249.39</b>	<b>2,089.25</b>	<b>2,338.68</b>	<b>2,089.25</b>	<b>2,151.29</b>

Notes :

- Figures for the prior year/period have been regrouped and/or reclassified wherever considered necessary.
- During the quarter company has sold a portion of its leased assets including land, building and plant and machinery. Current year revenue includes Rs. 28.74 lacs on account of profit (net) on sale of these assets.
- The above financial Results have been approved and taken on record by the Board of Directors of the company at its meeting held on February 10, 2014 at Ahmedabad.
- The Statutory Auditors have carried out the limited review of the results for the quarter and nine months ended on December 31, 2013.

**By Order of the Board  
For Amol Dicalite Limited  
Sd/-**

**Shreyas C. Sheth  
Chairman and Managing Director**

Place : Ahmedabad

Date : 10.02.2014