



# AMOL DICALITE LIMITED

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A MEMBER OF THE LALBHAI GROUP

**Part I STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON DECEMBER 31, 2014. (Rs. In Lakhs)**

Sr No	Particulars	Quarter ended on			9 Months ended on		Year ended on 31/03/14 (Audited)
		31/12/14 (Unaudited)	30/09/14 (Unaudited)	31/12/13 (Unaudited)	31/12/14 (Unaudited)	31/12/13 (Unaudited)	
<b>1</b>	<b>Income from operations</b>						
	(a) Net Sales/Income from Operations (Net of excise duty)	717.31	604.87	742.92	1,922.14	2,256.32	2,954.55
	(b) Other Operating Income	0.49	0.28	17.36	1.18	18.28	20.62
	<b>Total Income from operations (net)</b>	<b>717.80</b>	<b>605.15</b>	<b>760.28</b>	<b>1,923.32</b>	<b>2,274.60</b>	<b>2,975.17</b>
<b>2</b>	<b>Expenses</b>						
	(a) Cost of material consumed	195.06	165.77	181.54	513.68	496.00	687.40
	(b) Purchase of stock-in-trade	-	-	48.59	-	156.79	186.97
	(c) Changes in inventories of finished goods, work-in-progress and stock in trade	(9.10)	2.93	15.64	25.03	(18.10)	(48.01)
	(d) Employee benefit expense	100.95	90.81	82.12	284.18	256.27	329.09
	(e) Depreciation and amortisation expense	79.65	79.60	80.22	238.85	314.81	392.04
	(f) Other expenses	252.99	204.88	266.28	656.31	757.17	1,018.84
	<b>Total Expenses</b>	<b>619.55</b>	<b>543.99</b>	<b>674.39</b>	<b>1,718.05</b>	<b>1,962.94</b>	<b>2,566.33</b>
3	Profit from Operations before Other Income, finance costs and Exceptional Items (1-2)	98.25	61.16	85.89	205.27	311.66	408.84
4	Other Income	28.81	28.80	47.64	82.84	62.17	102.66
<b>5</b>	<b>Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>127.06</b>	<b>89.96</b>	<b>133.53</b>	<b>288.11</b>	<b>373.83</b>	<b>511.50</b>
6	Finance costs	30.90	38.88	43.40	107.43	134.38	175.63
<b>7</b>	<b>Profit from ordinary activities after finance costs but before Exceptional Items (5-6)</b>	<b>96.16</b>	<b>51.08</b>	<b>90.13</b>	<b>180.68</b>	<b>239.45</b>	<b>335.87</b>
8	Exceptional Items	-	-	-	-	-	-
<b>9</b>	<b>Profit from ordinary activities before tax (7+8)</b>	<b>96.16</b>	<b>51.08</b>	<b>90.13</b>	<b>180.68</b>	<b>239.45</b>	<b>335.87</b>
10	Tax expenses						
	- Current Tax (including tax adjustment of earlier years)	37.00	25.75	60.85	81.00	137.60	168.35
	- Deferred Tax	(6.33)	(8.70)	(60.01)	(22.29)	(88.31)	(96.47)
<b>11</b>	<b>Net Profit from ordinary activities after tax (9+10)</b>	<b>65.49</b>	<b>34.03</b>	<b>89.29</b>	<b>121.97</b>	<b>190.16</b>	<b>263.99</b>
12	Extraordinary Items	-	-	-	-	-	-
<b>13</b>	<b>Net Profit for the period (11+12)</b>	<b>65.49</b>	<b>34.03</b>	<b>89.29</b>	<b>121.97</b>	<b>190.16</b>	<b>263.99</b>
14	Paid up Equity Share Capital (Face value: Rs.10/- per Share)	72.00	72.00	72.00	72.00	72.00	72.00
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						2,325.28
16	Earnings Per Share (EPS)						
	Basic and diluted EPS before Extraordinary Items	9.10	4.73	12.40	16.94	26.41	36.67
	Basic and diluted EPS after Extraordinary Items	9.10	4.73	12.40	16.94	26.41	36.67

**Part II**

<b>A PARTICULARS OF SHAREHOLDING</b>							
1	Public Shareholding						
	- Number of Equity Shares	248,188	248,188	248,238	248,188	248,238	248,188
	- Percentage of Shareholding	34.47%	34.47%	34.48%	34.47%	34.48%	34.47%
2	Promoters and promoter group Shareholding						
	(a) Pledged/Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of share (as a% of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of share (as a% of the total shareholding capital of the company)	-	-	-	-	-	-
	(b) Non-encumbered						
	- Number of shares	471,812	471,812	471,762	471,812	471,762	471,812
	- Percentage of share (as a% of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of share (as a% of the total shareholding capital of the company)	65.53%	65.53%	65.52%	65.53%	65.52%	65.53%
<b>B INVESTOR COMPLAINTS</b>							
<b>Quarter ended 31-12-14</b>							
	Pending at the beginning of the quarter						-
	Received during the quarter						-
	Disposed of during the quarter						-
	Remaining unresolved at the end of the quarter						-

**SEGMENT, REVENUE, RESULTS AND OTHER INFORMATION (Rs. In Lakhs)**

Sr No	Particulars	Quarter ended on			9 Months ended on		Year ended on 31/03/14 (Audited)
		31/12/14 (Unaudited)	30/09/14 (Unaudited)	31/12/13 (Unaudited)	31/12/14 (Unaudited)	31/12/13 (Unaudited)	
<b>(1)</b>	<b>Segment Revenue</b>						
	(Net Sales/Income from Operations)						
	(a) Perlite Products & related activities	613.37	500.72	607.86	1,610.03	1,711.90	2,308.04
	(b) Leasing	104.43	104.43	152.42	313.29	562.70	667.13
	<b>Total</b>	<b>717.80</b>	<b>605.15</b>	<b>760.28</b>	<b>1,923.32</b>	<b>2,274.60</b>	<b>2,975.17</b>
	Less: Inter Segment Revenue	-	-	-	-	-	-
	<b>Net Sales/Income From Operation</b>	<b>717.80</b>	<b>605.15</b>	<b>760.28</b>	<b>1,923.32</b>	<b>2,274.60</b>	<b>2,975.17</b>
<b>(2)</b>	<b>Segment Results</b>						
	(Profit after depreciation but before interest and exceptional items)						
	(a) Perlite Products & related activities	102.77	58.43	41.40	199.01	141.25	234.46
	(b) Leasing	42.38	42.39	88.19	127.15	295.71	338.71
	<b>Sub - Total</b>	<b>145.15</b>	<b>100.82</b>	<b>129.59</b>	<b>326.16</b>	<b>436.96</b>	<b>573.17</b>

Less: Inter Segment Profit	-	-	-	-	-	-
<b>Total</b>	<b>145.15</b>	<b>100.82</b>	<b>129.59</b>	<b>326.16</b>	<b>436.96</b>	<b>573.17</b>
Less:						
(1) Finance costs	30.90	38.88	43.40	107.43	134.38	175.63
(2) Other un-allocable expenditure net of un-allocable income	18.09	10.86	(3.94)	38.05	63.13	61.67
<b>Total Profit Before Tax</b>	<b>96.16</b>	<b>51.08</b>	<b>90.13</b>	<b>180.68</b>	<b>239.45</b>	<b>335.87</b>
<b>(3) Capital Employed</b>						
(Segment Assets - Segment Liabilities)						
(a) Perlite Products & related activities	851.61	966.89	1,045.04	851.61	1,045.04	1,099.86
(b) Leasing	1,298.38	1,360.42	2,168.67	1,298.38	2,168.67	1,484.52
Unallocable assets less liabilities	348.20	105.40	(875.03)	348.20	(875.03)	(187.10)
<b>Total Capital Employed in the Company</b>	<b>2,498.19</b>	<b>2,432.71</b>	<b>2,338.68</b>	<b>2,498.19</b>	<b>2,338.68</b>	<b>2,397.28</b>
Notes :						
1	Figures have been regrouped wherever necessary.					
2	The above financial Results have been approved and taken on record by the Board of Directors of the company at its meeting held on February 10, 2015 at Ahmedabad.					
3	"Effective April 01, 2014, the Company has revised the useful life of fixed assets based on Schedule II to the Companies Act, 2013 for the purposes of providing depreciation on fixed assets. Accordingly, the carrying amount of the assets as on April 01, 2014 has been depreciated over the remaining revised useful life of the fixed assets. Consequently, the depreciation for the quarter ended December 31, 2014 is higher and the profit before tax is lower to the extent of Rs.7.00 lacs. Further, an amount of Rs.21.06 lacs (net of tax of Rs.10.11 lacs) representing the carrying amount of assets with revised useful life as nil, has been charged to the opening reserves as on April 01, 2014 pursuant to the Companies Act, 2013".					
4	The Statutory Auditors have carried out the limited review of the results for the quarter and nine months ended on December 31, 2014.					
				<b>For Amol Dicalite Limited</b>		
Place : Ahmedabad				<b>Shreyas C. Sheth</b>		
Date : 10.02.2015				<b>Chairman and Managing Director</b>		