

AMOL DICALITE LIMITED

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CIN : L14100GJ1979PLC003439 Website: www.amoldicalite.com

A MEMBER OF THE LALBHAI GROUP

(Rs. In Lakhs)

FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2017

Sr No	Particulars	STANDALONE			STANDALONE		CONSOLIDATED	
		Quarter ended			Year ended March 31		Year ended March 31	
		31/03/17 (Unaudited)	31/12/16 (Unaudited)	31/03/16 (Unaudited)	2017 (Audited)	2016 (Audited)	2017 (Audited)	2016 (Audited)
1	Income from operations							
	(a) Net Sales/Income from Operations (Net of excise duty)	816.31	842.04	830.74	3,263.98	3,294.64	3,616.16	3,355.88
	(b) Other Operating Income	3.64	1.25	2.32	7.90	3.77	7.90	3.77
	Total Income from operations (net)	819.95	843.29	833.06	3,271.88	3,298.41	3,624.06	3,359.65
2	Expenses							
	(a) Cost of material consumed	170.05	181.62	187.33	719.10	704.04	719.10	704.04
	(b) Purchase of stock-in-trade	3.89	29.34	112.18	231.78	344.79	448.01	381.53
	(c) Changes in inventories of finished goods, work-in-progress and stock in trade	27.67	(7.60)	(6.09)	62.45	37.92	62.45	37.92
	(d) Employee benefit expense	118.24	109.15	91.66	438.56	408.56	567.31	505.92
	(e) Depreciation and amortisation expense	76.24	76.19	78.93	304.55	315.26	312.24	330.65
	(f) Other expenses	308.02	306.77	262.80	1,051.62	1,072.33	1,088.98	1,113.71
	Total Expenses	704.11	695.47	726.81	2,808.06	2,882.90	3,198.09	3,073.77
3	Profit from Operations before Other Income, finance costs and Exceptional Items (1-2)	115.84	147.82	106.25	463.82	415.51	425.97	285.88
4	Other Income	61.27	53.85	53.21	194.74	155.20	184.05	117.66
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	177.11	201.67	159.46	658.56	570.71	610.02	403.54
6	Finance costs	28.35	26.30	29.88	96.33	119.73	102.95	123.24
7	Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	148.76	175.37	129.58	562.23	450.98	507.07	280.30
8	Exceptional Items	-	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7+8)	148.76	175.37	129.58	562.23	450.98	507.07	280.30
10	Tax expenses							
	- Current Tax (including tax adjustment of earlier years)	61.46	78.50	38.00	246.04	189.00	246.04	189.00
	- Deferred Tax	(24.29)	(10.98)	(10.86)	(60.19)	(38.00)	(60.19)	(38.00)
11	Net Profit from ordinary activities after tax (9+10)	111.59	107.85	102.44	376.38	299.98	321.22	129.30
12	Paid up Equity Share Capital (Face value: Rs.10/- per Share)	72.00	72.00	72.00	72.00	72.00	72.00	72.00
13	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				3,120.22	2,743.84	2,633.42	2,331.14
14	Earnings Per Share (EPS)							
	Basic and diluted EPS before Extraordinary Items	15.50	14.98	14.23	52.28	41.66	44.61	17.96
	Basic and diluted EPS after Extraordinary Items	15.50	14.98	14.23	52.28	41.66	44.61	17.96

SEGMENT, REVENUE, RESULTS AND OTHER INFORMATION								
(Rs. In Lakhs)								
Sr No	Particulars	STANDALONE			STANDALONE		CONSOLIDATED	
		Quarter ended			Year ended March 31		Year ended March 31	
		31/03/17 (Unaudited)	31/12/16 (Unaudited)	31/03/16 (Unaudited)	2017 (Audited)	2016 (Audited)	2017 (Audited)	2016 (Audited)
(1)	Segment Revenue							
	(Net Sales/Income from Operations)							
	(a) Perilite Products & related activities	715.52	738.86	728.63	2,854.16	2,880.69	3,206.34	2,941.93
	(b) Leasing	104.43	104.43	104.43	417.72	417.72	417.72	417.72
	Total	819.95	843.29	833.06	3,271.88	3,298.41	3,624.06	3,359.65
	Less: Inter Segment Revenue	-	-	-	-	-	-	-
	Net Sales/Income From Operation	819.95	843.29	833.06	3,271.88	3,298.41	3,624.06	3,359.65
(2)	Segment Results							
	(Profit after depreciation but before interest and exceptional items)							
	(a) Perilite Products & related activities	197.24	169.81	128.23	581.41	455.70	539.90	325.07
	(b) Leasing	43.27	43.28	43.27	173.10	173.10	173.10	173.10
	Sub - Total	240.51	213.09	171.50	754.51	628.80	713.00	498.17
	Less:							
	(1) Finance costs	28.35	26.30	29.88	96.33	119.73	102.95	123.24
	(2) Other un-allocable expenditure net of un-allocable income	63.40	11.42	12.04	95.95	58.09	102.98	94.63
	Total Profit Before Tax	148.76	175.37	129.58	562.23	450.98	507.07	280.30
(3)	Capital Employed							
	(Segment Assets - Segment Liabilities)							
	(a) Perilite Products & related activities	809.05	705.08	852.85	809.05	852.85	867.58	832.11
	(b) Leasing	761.78	802.93	969.85	761.78	969.85	761.78	969.85
	Unallocable assets less liabilities	1,621.39	1,572.63	993.15	1,621.39	993.15	1,076.06	601.18
	Total Capital Employed in the Company	3,192.22	3,080.64	2,815.84	3,192.22	2,815.84	2,705.42	2,403.14

STATEMENT OF ASSETS AND LIABILITIES

Sr No	Particulars	STANDALONE		CONSOLIDATED	
		Year ended March 31		Year ended March 31	
		2017 (Audited)	2016 (Audited)	2017 (Audited)	2016 (Audited)
A	EQUITY AND LIABILITIES				
1	Shareholders' Funds:				
	(a) Share Capital	72.00	72.00	72.00	72.00
	(b) Reserves and Surplus	3,120.22	2,743.84	2,633.42	2,331.14
	Sub-total- Shareholders' funds	3,192.22	2,815.84	2,705.42	2,403.14
2	Minority Interest				
3	Non-current liabilities				
	(a) Long-term borrowing	36.89	259.72	36.89	259.72
	(b) Deferred tax liabilities (net)	58.31	118.50	58.30	118.50
	(c) Other long-term liabilities	53.12	53.12	53.12	53.12
	(d) Long-term provisions	24.34	22.70	24.34	22.70
	Sub-total- Non-current liabilities	172.66	454.04	172.65	454.04
4	Current liabilities				
	(a) Short-term borrowing	0.38	437.48	131.46	503.66
	(b) Trade payables	161.56	171.51	271.69	202.70
	(c) Other current liabilities	335.22	351.57	335.73	397.74
	(d) Short-term provisions	8.33	22.22	8.33	22.22
	Sub-total-Current liabilities	505.49	982.78	747.21	1,126.32
	TOTAL - EQUITY AND LIABILITIES	3,870.37	4,252.66	3,625.28	3,983.50
B	ASSETS				
1	Non-current assets				
	(a) Fixed assets	1,161.53	1,457.62	1,168.96	1,468.97
	(b) Goodwill on consolidation	-	-	-	-
	(c) Non-current investments	4.88	25.02	0.24	0.24
	(d) Deferred tax assets	-	-	-	-
	(e) Long-term loans and advances	-	-	-	-
	(f) Other non-current assets	18.46	33.79	18.46	33.79
	Sub-total- Non-current assets	1,184.87	1,516.43	1,187.66	1,503.00
2	Current assets				
	(a) Current investments				
	(b) Inventories	344.09	337.60	361.47	342.79
	(c) Trade receivables	438.74	425.33	582.58	465.24
	(d) Cash and cash equivalents	334.95	72.35	341.82	87.72
	(e) Short-term loans and advances	1,274.82	1,599.27	858.84	1,302.97
	(f) Other current assets	292.90	301.68	292.91	281.78
	Sub-total- Current assets	2,685.50	2,736.23	2,437.62	2,480.50
	TOTAL- ASSETS	3,870.37	4,252.66	3,625.28	3,983.50

Notes:

- The above results were reviewed by the Audit Committee and approved at the meeting of Board of Directors held on May 30, 2017.
- Figures have been regrouped wherever necessary.
- The results for the quarter ended March 31, 2017 are derived figures by subtracting the results for the nine months ended on December 31, 2016 from audited results for the year ended March 31, 2017.
- The Board of Directors has recommended a dividend of Rs.2.50 per share (25%) subject to approval of the shareholders.

By Order of the Board
For Amol Dicalite Limited
Shreyas C. Sheth
Chairman and Managing Director
(DIN 0009350)

Place : Ahmedabad
Date : 30.05.2017